



PACIFIC WILDCAT RESOURCES CORP.
advanced and strategic minerals and metals

TSX VENTURE EXCHANGE: TSXV-PAW

Pacific Wildcat Provides Default Status Report

June 12, 2015

News Release 2015-12

Vancouver, BC, Canada: Pacific Wildcat Resources Corp. (TSXV-PAW) ("PAW" or the "Company") is providing this bi-weekly default status report (the "Default Status Report") in accordance with Policy Statement 12-203 respecting Cease Trade Orders for Continuous Disclosure Defaults ("Policy Statement 12-203"). On April 1, 2015 and May 1, 2015 the Company announced (the "Default Announcement"), that, for reasons disclosed in the Default Announcement, the filing of the Company's annual financial statements, CEO and CFO certifications and management discussion and analysis for the year ended December 31, 2014 (the "Annual Filings") would not be completed by the prescribed deadline of April 30, 2015.

In addition, until the audit is completed, the Company will not be in a position to finalize its unaudited financial statements for the three months ended March 31, 2015 and its related Management's Discussion and Analysis and Chief Executive Officer and Chief Financial Officer certifications (the "Interim Filings"). Therefore, the Interim Filings will not be filed by the June 1, 2015 deadline. As a result of the delay in filing the Annual Filings, the Company's principal regulator, British Columbia Securities Commission, granted a management cease trade order ("the MCTO") to the Company. The MCTO prohibits all trading by the Chief Executive Officer, the Chief Financial Officer and the directors and Insiders of the Company in securities of the Company until the MCTO is revoked.

The Company's board of directors and management confirm that they are working expeditiously to meet PAW's obligations relating to the filing of the Annual Filings. The Company now expects to file the Annual Filings on or about July 2, 2015. Pursuant to the provisions of the alternative information guidelines specified by Policy Statement 12-203, the Company reports that since the Default Announcement, except as stated in the Default Status Reports of May 14, 2015 and May 29, 2015 there have not been any material changes to the information contained therein; nor any failure by the Company to fulfil its intentions as stated therein with respect to satisfying the provisions of the alternative information guidelines, and there are no additional defaults or anticipated defaults subsequent to the disclosure therein, other than the delay in filing the Annual Filings and Interim Filings. Further, there is no additional material information respecting the Company and its affairs that have not been generally disclosed and there are no insolvency proceedings against the Company as of the date of this Default Status Report.

Until the Annual Filings and Interim Filings have been filed, the Company intends to continue to satisfy the provisions of the alternative information guidelines specified by the Policy Statement 12-203 by issuing bi-weekly status default reports in the form of further press releases, which will also be filed on SEDAR. The Company would file, to the extent applicable, its next default status report on or before June 26, 2015.

**ON BEHALF OF THE BOARD OF DIRECTORS OF
PACIFIC WILDCAT RESOURCES CORP.**

"Don O'Sullivan", Chief Executive Officer

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Investors are cautioned that trading in the securities of Pacific Wildcat Resources Corp. should be considered highly speculative.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

This news release contains forward-looking statements that are based on the Company's current expectations and estimates. Forward-looking statements are frequently characterized by words such as "plan", "expect", "project", "intend", "believe", "anticipate", "estimate", "suggest", "indicate" and other similar words or statements that certain events or conditions "may" or "will" occur, and include, without limitation, statements regarding receipt of TSXV approval of the amendments to the Promissory Notes, the Company's plans to grant security in respect of its obligations under the Promissory Notes, and plans to further restructure the Company's debt obligations. Such forward-looking statements involve known and unknown risks, uncertainties and other factors that could cause actual events or results to differ materially from estimated or anticipated events or results implied or expressed in such forward-looking statements, including risks associated with regulatory approval, and risks associated with the above-noted Kenyan legal action. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, the Company disclaims any intent or obligation to update any forward-looking statement, whether as a result of new information, future events or results or otherwise. Forward-looking statements are not guarantees of future performance and accordingly undue reliance should not be put on such statements due to the inherent uncertainty therein.