



**PACIFIC WILDCAT RESOURCES CORP.**  
advanced and strategic minerals and metals

**TSX VENTURE EXCHANGE: TSXV-PAW**

## **BOARD UPDATE**

**February 3, 2014**

**News Release 2014-5**

**Vancouver, BC, Canada: Pacific Wildcat Resources Corp. (TSXV-PAW) ("PAW" or the "Company")** wishes to announce the appointment of Mr. Donald O'Sullivan as Chairman and interim President and Chief Executive Officer. Mr. O'Sullivan, already a member of the PAW board since September 2012 is well versed in the Company's activities and has been working closely with outgoing President/CEO Mr. Darren Townsend over the last two years. As previously advised Mr. Townsend will continue on the PAW Board as a Director and will consult to the Company for 10 hours per week.

Mr. Terry Lyons, who shall remain a special advisor to the PAW Board, has resigned effective 3<sup>rd</sup> February 2014. The Board wishes to thank Terry for his excellent stewardship over the last 6 years and wishes him well with his other Company board appointments.

**ON BEHALF OF THE BOARD OF DIRECTORS OF  
PACIFIC WILDCAT RESOURCES CORP.**

"Terese Gieselman", Company Secretary/Chief Financial Officer

**Contact information:**

Terese Gieselman

Company Secretary/Chief Financial Officer

Pacific Wildcat Resources Corp.

Email: [info@pacificwildcat.com](mailto:info@pacificwildcat.com)

Telephone: +1-250-768-0009

Pacific Wildcat Resources Corp. website: [www.pacificwildcat.com](http://www.pacificwildcat.com)

**About Pacific Wildcat Resources Corp.** – Pacific Wildcat is a TSX Venture Exchange listed Canadian mineral exploration company having the trading symbol "PAW". PAW owns 100% of Stirling Capital Ltd and Cortec Pty Ltd, two UK companies that between them own a 70% interest in Cortec Mining Kenya Limited, a Kenyan company which has the mining rights (please note Company's Press Release # 2013-17, on purported revocation of mining licences issued since January 2013 by Kenyan Government for a 60 day review period) to the Mrima Hill Niobium and Rare Earth Project in Kenya. In July 2013 the Company completed an updated independent Niobium Resource estimate for 47.8 million tonnes at 0.66% Nb<sub>2</sub>O<sub>5</sub> (Indicated Classification) plus 94.4 million tonnes at 0.73 % Nb<sub>2</sub>O<sub>5</sub> (Inferred Classification) at a 0.2% Nb<sub>2</sub>O<sub>5</sub> cut-off. In July 2013 the Company completed an inaugural independent Total Rare Earth Resource estimate for 48.7 million tonnes at 4.44% TREO (Indicated Classification) plus 110.7 million tonnes at 3.61 % TREO (Inferred Classification) at a 1% TREO cut-off. For information about Pacific Wildcat Resources Corp. and its development and exploration activities, shareholders and other interested parties are invited to visit the company's website at [www.pacificwildcat.com](http://www.pacificwildcat.com). More information on the foregoing mineral resource estimates is included in the Company's news release dated July 29, 2013, titled "High Grade and Large Tonnage Niobium and Rare Earth Resource for Mrima Hill" and in the Technical Report dated September 1, 2013, titled "NI 43-101 Technical Report for the Mrima Hill Niobium and Rare Earth Project, Kwale District, Kenya", which is filed on [www.sedar.com](http://www.sedar.com) and the Company's website. Mr. Benjamin C. Pollard, principal geologist of BMGS Perth Pty Ltd, a qualified person (as defined in NI 43-101) has reviewed and approved the technical information contained in this news release.

*Investors are cautioned that trading in the securities of Pacific Wildcat Resources Corp. should be considered highly speculative.*

*Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.*

*This news release contains forward-looking statements that are based on the Company's current expectations and estimates. Forward-looking statements are frequently characterized by words such as "plan", "expect", "project", "intend", "believe", "anticipate", "estimate", "suggest", "indicate" and other similar words or statements that certain events or conditions "may" or "will" occur, and include, without limitation, statements regarding receipt of TSXV approval of the amendments to the Promissory Notes, the Company's plans to grant security in respect of its obligations under the Promissory Notes, and plans to further restructure the Company's debt obligations. Such forward-looking statements involve known and unknown risks, uncertainties and other factors that could cause actual events or results to differ materially from estimated or anticipated events or results implied or expressed in such forward-looking statements, including risks associated with regulatory approval, and risks associated with the above-noted Kenyan legal action. Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, the Company disclaims any intent or obligation to update any forward-looking statement, whether as a result of new information, future events or results or otherwise. Forward-looking statements are not guarantees of future performance and accordingly undue reliance should not be put on such statements due to the inherent uncertainty therein.*